Montana Water Court PO Box 1389 Bozeman, MT 59771-1389 (406) 586-4364 1-800-624-3270 watercourt@mt.gov FILED
04/20/2023
Sara Calkins
CLERK
Montana Water Court
STATE OF MONTANA
By: D'Ann CIGLER
40A-0435-R-2022
Lockman, Melissa
7.00

IN THE WATER COURT OF THE STATE OF MONTANA LOWER MISSOURI DIVISION MUSSELSHELL RIVER ABOVE ROUNDUP BASIN (40A) PRELIMINARY DECREE

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CLAIMANTS: Russell A. Berg; Donna C. Hagberg; Keating

Family Living Trust; Larry D. Walker; Lisa J.

Walker

OBJECTOR: United States of America (USDA Forest Service)

CASE 40A-0435-R-2022

40A 110288-00 40A 110289-00

NOTICE OF FILING OF MASTER'S REPORT

This Master's Report was filed with the Montana Water Court on the above stamped date. <u>Please review this report carefully.</u>

You may file a written objection to this Master's Report within **10 days** of the stamped date if you disagree or find errors with the Master's findings of fact, conclusions of law, or recommendations. Rule 23, W.R.Adj.R. If the Master's Report was mailed to you, the Montana Rules of Civil Procedure allow an additional 3 days be added to the 10-day objection period. Rule 6(d), M.R.Civ.P. If you file an objection, you must serve a copy of the objection to all parties on the service list found at the end of the Master's Report. The original objection and a certificate of mailing to all parties on the service list must be filed with the Water Court.

If you do not file a timely objection, the Water Court will conclude that you agree with the content of this Master's Report.

MASTER'S REPORT

The above-captioned claims appeared in the Preliminary Decree for the Musselshell River above Roundup (Basin 40A) issued on June 7, 2017. Claim 40A 110288-00 is co-owned by Russell A. Berg, Donna C. Hagberg, the Keating Family Living Trust, Larry D. Walker, and Lisa J. Walker. Claim 40A 110289-00 is co-owned by Larry D. Walker and Lisa J. Walker. Both claims received objections from the United States Department of Agriculture, Forest Service. Claim 40A 110289-00 also received issue remarks. Issue remarks are notations identifying potential legal or factual issues with water rights and the Water Court is required to resolve these potential issues.

FINDINGS OF FACT

40A 110288-00

- 1. Claim 40A 110288-00 appeared in the Basin 40A Preliminary Decree as a claim for stock drinking directly from a spring in the NWNESE of Section 16, T9N, R9E, Meagher County.
- 2. The Forest Service objected to the claim, and the claim received the following issue remarks:

BASED ON VERBAL INFORMATION PROVIDED TO THE LEWISTOWN REGIONAL OFFICE ON 03/06/2017, THE PLACE OF USE IS ACTUALLY LOCATED IN THE SWNWSE SEC 16 TWP 9N RGE 9E MEAGHER CO.

BASED ON VERBAL INFORMATION PROVIDED TO THE LEWISTOWN REGIONAL OFFICE ON 03/06/2017, THE SPRING IS ACTUALLY LOCATED IN THE SWNWSE SEC 16 TWP 9N RGE 9E MEAGHER CO.

- 3. The parties filed a stipulation to resolve the Forest Service's objection and the issue remarks. (Doc. 16.00).
- 4. The stipulation requests the point of diversion and place of use be modified to the SWNWSE of Section 16, T9N, R9E, Meagher County, as suggested by the issue remarks.
- 5. The stipulation also requests the following information remark be added to the claim:

THE POINT OF DIVERSION AND PLACE OF USE ARE LIMITED TO PRIVATE LAND.

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¹ "Doc." numerical references correlate to case file docket numbers in the Water Court's Full Court case management system.

40A 110289-00

- 6. Claim 40A 110289-00 appeared in the Basin 40A Preliminary Decree as a claim for stock drinking directly from a spring in the SENESE of Section 16, T9N, R9E, Meagher County.
- 7. The stipulation also requests the following information remark be added to the claim:

THE POINT OF DIVERSION AND PLACE OF USE ARE LIMITED TO PRIVATE LAND.

PRINCIPLES OF LAW

- 1. A properly filed Statement of Claim for an existing water right is prima facie proof of its content. Section 85-2-227, MCA; Rule 10, W.R.Adj.R.
- 2. Prima facie proof may be contradicted and overcome by a preponderance of the evidence. Rule 19, W.R.Adj.R.
- 3. A preponderance of the evidence is evidence that shows a fact is "more probable than not." *Hohenlohe v. State*, 2010 MT 203, ¶ 33, 357 Mont. 438, 240 P.3d 628.
- 4. If prima facie status is overcome, the burden shifts back to the claimant to demonstrate historical use. *79 Ranch v. Pitsch*, 204 Mont. 426, 432-33, 666 P.2d 215, 218 (1983).
- 5. The Water Court is not bound by parties' settlement agreements. Any settlement reached by the parties is subject to review and approval by the Water Court. Rule 17(a), W.R.Adj.R.
- 6. 27. Information remarks are "[r]emarks that limit, define, or explain unique aspects of a claim...." Rule 2(a)(57), W.R.C.E.R.

[M]any water rights cannot be accurately described by elements alone, and are therefore supplemented with information remarks.... Information remarks provide facts regarding prior use of a right that are critical to its administration in accord with historical use. ...[I]nformation remarks are routinely used by the Water Court to supplement abstracts.

CONCLUSIONS OF LAW

40A 110288-00

1. The issue remarks and objections overcome the prima facie status of claim 40A 110288-00. The historical location of the spring is in the SWNWSE of Section 16, T9N, R9E, Meagher County. The point of diversion and place of use should be modified. These modifications resolve the issue remarks, and the remarks should be removed from the claim abstract.

2. The information remark stating the point of diversion and place of use are on private land should be added to the claim. The modifications to the point of diversion and place of use and the addition of the information remark resolve the Forest Service's objection to claim 40A 110288-00.

40A 110289-00

3. The information remark stating the point of diversion and place of use are on private land should be added to the claim. The modifications to the point of diversion and place of use and the addition of the information remark resolve the Forest Service's objection to claim 40A 110289-00.

RECOMMENDATIONS

Based on the foregoing Findings of Fact and Conclusions of Law, this Master recommends that the Court adopt the changes as outlined above.

A post decree abstract of each water right claim reflecting the recommended changes is attached to this Report.

ELECTRONICALLY SIGNED AND DATED BELOW.

Service via USPS Mail:

Russell A. Berg PO Box 83 Martinsdale, MT 59053

Donna C. Hagberg PO Box 217 Harlowton, MT 59036

Keating Family Living Trust PO Box 261 Harlowton, MT 59036

Larry D. Walker Lisa J. Walker PO Box 11641 Bozeman, MT 59719

Joseph T. Mathews US Dept of Justice PO Box 7611 Washington, DC 20044

Service Via Electronic Mail:

Jennifer A. Najjar US Dept of Justice, ENRD-NRS PO Box 7611 Washington, DC 20044-7611 (202) 305-0476 Jennifer.Najjar@usdoj.gov MontanaBasins.ENRD@USDOJ.GOV

POST DECREE

ABSTRACT OF WATER RIGHT CLAIM

MUSSELSHELL RIVER, ABOVE ROUNDUP

BASIN 40A

Water Right Number: 40A 110288-00 STATEMENT OF CLAIM

Version: 3 -- POST DECREE

Status: ACTIVE

Owners: DONNA C HAGBERG

PO BOX 217

HARLOWTON, MT 59036 0217

RUSSELL A BERG

PO BOX 83

MARTINSDALE, MT 59053

LARRY D WALKER PO BOX 11641

BOZEMAN, MT 59719

LISA J WALKER PO BOX 11641

BOZEMAN, MT 59719 1641

KEATING FAMILY LIVING TRUST

PO BOX 261

HARLOWTON, MT 59036 0261

Priority Date: MAY 17, 1917

Type of Historical Right: USE

Purpose (use): STOCK

Flow Rate: A SPECIFIC FLOW RATE HAS NOT BEEN DECREED BECAUSE THIS USE CONSISTS

OF STOCK DRINKING DIRECTLY FROM THE SOURCE, OR FROM A DITCH SYSTEM. THE FLOW RATE IS LIMITED TO THE MINIMUM AMOUNT HISTORICALLY NECESSARY

TO SUSTAIN THIS PURPOSE.

Volume: THIS RIGHT INCLUDES THE AMOUNT OF WATER CONSUMPTIVELY USED FOR

STOCK WATERING PURPOSES AT THE RATE OF 30 GALLONS PER DAY PER ANIMAL UNIT. ANIMAL UNITS SHALL BE BASED ON REASONABLE CARRYING CAPACITY AND

HISTORICAL USE OF THE AREA SERVICED BY THIS WATER SOURCE.

Source Name: SPRING, UNNAMED TRIBUTARY OF SOURDOUGH CREEK

Source Type: GROUNDWATER

Point of Diversion and Means of Diversion:

<u>ID</u> <u>Govt Lot</u> <u>Qtr Sec</u> <u>Sec</u> <u>Twp</u> <u>Rge</u> <u>County</u> 1 SWNWSE 16 9N 9E MEAGHER

Period of Diversion: MAY 1 TO OCTOBER 15

Diversion Means: FLOWING

Period of Use: MAY 1 TO OCTOBER 15

Place of Use:

IDAcresGovt LotQtr SecSecTwpRgeCounty1SWNWSE169N9EMEAGHER

Remarks:

THE POINT OF DIVERSION AND PLACE OF USE ARE LIMITED TO PRIVATE LAND.

POST DECREE

ABSTRACT OF WATER RIGHT CLAIM

MUSSELSHELL RIVER, ABOVE ROUNDUP

BASIN 40A

Water Right Number: 40A 110289-00 STATEMENT OF CLAIM

Version: 3 -- POST DECREE

Status: ACTIVE

Owners: LARRY D WALKER

PO BOX 11641

BOZEMAN, MT 59719

LISA J WALKER PO BOX 11641

BOZEMAN, MT 59719 1641

Priority Date: MAY 17, 1917

Type of Historical Right: USE

Purpose (use): STOCK

Flow Rate: A SPECIFIC FLOW RATE HAS NOT BEEN DECREED BECAUSE THIS USE CONSISTS

OF STOCK DRINKING DIRECTLY FROM THE SOURCE, OR FROM A DITCH SYSTEM. THE FLOW RATE IS LIMITED TO THE MINIMUM AMOUNT HISTORICALLY NECESSARY

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Source Name: SPRING, UNNAMED TRIBUTARY OF SOURDOUGH CREEK

Source Type: GROUNDWATER

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<u>ID</u> <u>Govt Lot</u> <u>Qtr Sec</u> <u>Sec</u> <u>Twp</u> <u>Rge</u> <u>County</u> 1 SENESE 16 9N 9E MEAGHER

Period of Diversion: MAY 1 TO OCTOBER 15

Diversion Means: FLOWING

Period of Use: MAY 1 TO OCTOBER 15

Place of Use:

IDAcresGovt LotQtr SecSecTwpRgeCounty1SENESE169N9EMEAGHER

Remarks:

THE POINT OF DIVERSION AND PLACE OF USE ARE LIMITED TO PRIVATE LAND.